

ENPI 2011 / 264 459

Logistics Processes and Motorways of the Sea II

in Armenia, Azerbaijan, Georgia, Kazakhstan, Kyrgyzstan, Moldova,
Tajikistan, Turkmenistan, Ukraine, Uzbekistan

LOGMOS Master Plan – Annex 9

Introduction to the Country Profiles

October 2013



This project is funded by
the European Union

 egis International

DORNIER
CONSULTING

A project implemented by
Egis International / Dornier Consulting



INTRODUCTION TO THE COUNTRY PROFILES

The LOGMOS project has elaborated country profiles for the 10 direct beneficiary countries.

These documents are developing the Country Profiles, which have been initially prepared for TRACECA Motorways of the Sea for the Black Sea and the Caspian Sea project in order to support the preparation of MoS Pilot Projects.

These country profiles (or newly elaborated for the countries not covered by the MoS 1 project) incorporate information about recent developments in multimodal transport along TRACECA routes and also logistical processes, which link MoS through inland transport modes to International Logistics Centres and other significant nodes and transport hubs.

A first version of the Country profiles was published in the dedicated area of the LOGMOS section at the TRACECA web page during the reporting period II and III, after transmission to the TRACECA Permanent Secretariat and the respective TRACECA National Secretaries for comment, discussion and approval.

Now the Country Profiles are updated. They contain an overview of the national transport policy, the legal environment in the field of transport, the national policy and legislation in trade and transit and investment in the transport and logistics sectors.

Further, strategic challenges for the transport sector are analyzed based on the development and structure of relevant national trade, export and import flows, including the proportion related to regional TRACECA transport flows.

Existing infrastructure – port systems, road and railway network, intermodal capabilities - are described on the background of their relevance to TRACECA regional trade and transit, including the current situation in the field of trade and transit facilitation (border crossing procedures, tariff policy, non-physical barriers). Ongoing and planned infrastructure projects for each sector of transport are also addressed. Bottlenecks of physical and non-physical nature are identified and a SWOT analysis of the transport sector is provided.

Finally, the role and potential of the existing LOGMOS pilot projects is shown for the development of national and regional trade and transit.

These country profiles served as a basis for the work of the LOGMOS project on the LOGMOS Master Plan for the TRACECA corridor, the development of proposals for the improvement of the legal environment for intermodal transport through the region and the establishment of the sectorial reports. They also give the national background for the work on the project-related Action plans.